HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2005

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2005

3. Date of issue: March 1, 2005

4. Purpose of issue: The proceeds of this refunding issue (Series 2005) will be used for the purpose of providing principal payments in the amount of $570,000 of "refunded certificates" dated August 1, 2000, to be redeemed on August 1, 2005 at par.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $575,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2005 is true and correct on this 1st day of March 2005.

By: Deb Ollerich
Its: Business Manager

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BOND DEBT SERVICE

Harrisburg School District No. 41-2
Lincoln County, South Dakota
G.O. Refunding Bonds, Series 2005
(Crossover advance refunding of callable Ser. 2000)
Final Pricing and Escrow

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2005					
01/15/2006			225,362.60	225,362.60	
07/15/2006			129,188.75	129,188.75	354,551.35
01/15/2007			129,188.75	129,188.75	
07/15/2007			129,188.75	129,188.75	258,377.50
01/15/2008			129,188.75	129,188.75	
07/15/2008			129,188.75	129,188.75	258,377.50
01/15/2009			129,188.75	129,188.75	
07/15/2009			129,188.75	129,188.75	258,377.50
01/15/2010			129,188.75	129,188.75	
07/15/2010			129,188.75	129,188.75	258,377.50
01/15/2011			129,188.75	129,188.75	
07/15/2011	390,000	3.250%	129,188.75	519,188.75	648,377.50
01/15/2012			122,851.25	122,851.25	
07/15/2012	440,000	3.350%	122,851.25	562,851.25	685,702.50
01/15/2013			115,481.25	115,481.25	
07/15/2013	500,000	3.500%	115,481.25	615,481.25	730,962.50
01/15/2014			106,731.25	106,731.25	
07/15/2014	560,000	3.600%	106,731.25	666,731.25	773,462.50
01/15/2015			96,651.25	96,651.25	
07/15/2015	630,000	3.700%	96,651.25	726,651.25	823,302.50
01/15/2016			84,996.25	84,996.25	
07/15/2016	700,000	3.700%	84,996.25	784,996.25	869,992.50
01/15/2017			72,046.25	72,046.25	
07/15/2017	780,000	3.800%	72,046.25	852,046.25	924,092.50
01/15/2018			57,226.25	57,226.25	
07/15/2018	865,000	3.900%	57,226.25	922,226.25	979,452.50
01/15/2019			40,358.75	40,358.75	
07/15/2019	965,000	3.950%	40,358.75	1,005,358.75	1,045,717.50
01/15/2020			21,300.00	21,300.00	
07/15/2020	1,065,000	4.000%	21,300.00	1,086,300.00	1,107,600.00
	6,895,000		3,081,723.85	9,976,723.85	9,976,723.85